

Enrollment form

Name _____
first middle initial last

Social Security number _____ Email _____

Plan ID 630035

My investments

You have a choice when it comes to investing your retirement account assets. Helpful information on choosing investments is available in the **What ways can you invest?** section of this guide and on your plan's retirement website.

Important: If you don't make any investment elections but complete the rest of this form, you will be invested in Vanguard® LifeStrategy® Moderate Growth Fund Investor Shares.

Create a custom mix

Choose one or more investments as long as the total amounts to 100%. Your elections must be made in increments of 1%.

Information on each investment's performance is available on your plan's retirement website and in the **Investment options** section of this guide.

Investment name	Investment %
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Target date allocation

Vanguard® Target Retirement 2020 Fund	_____ %
Vanguard® Target Retirement 2025 Fund	_____ %
Vanguard® Target Retirement 2030 Fund	_____ %
Vanguard® Target Retirement 2035 Fund	_____ %
Vanguard® Target Retirement 2040 Fund	_____ %
Vanguard® Target Retirement 2045 Fund	_____ %
Vanguard® Target Retirement 2050 Fund	_____ %
Vanguard® Target Retirement 2055 Fund	_____ %
Vanguard® Target Retirement 2060 Fund	_____ %
Vanguard® Target Retirement 2065 Fund	_____ %
Vanguard® Target Retirement 2070 Fund	_____ %
Vanguard® Target Retirement Income Fund	_____ %

Target risk allocation

Vanguard® LifeStrategy® Conservative Growth Fund Investor Shares	_____ %
Vanguard® LifeStrategy® Growth Fund Investor Shares	_____ %
Vanguard® LifeStrategy® Income Fund Investor Shares	_____ %
Vanguard® LifeStrategy® Moderate Growth Fund Investor Shares	_____ %

Equity

Dodge & Cox Stock Fund Class I	_____ %
Vanguard® 500 Index Fund Admiral™ Shares	_____ %

Investment name	Investment %
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Equity (Cont)

Vanguard® Growth and Income Fund Investor Shares	_____ %
Vanguard® Mid-Cap Index Fund Admiral™ Shares	_____ %
Vanguard® Selected Value Fund Investor Shares	_____ %
Vanguard® Small-Cap Index Fund Admiral™ Shares	_____ %
Vanguard® Strategic Small-Cap Equity Fund Investor Shares	_____ %

Bond

Vanguard® Intermediate-Term Bond Index Fund Admiral™ Shares	_____ %
Vanguard® Short-Term Investment-Grade Fund Investor Shares	_____ %

Money market/Stable value

Vanguard® Cash Reserves Federal Money Market Fund Admiral™ Shares	_____ %
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Other

Vanguard® Energy Fund Investor Shares	_____ %
Vanguard® Health Care Fund Investor Shares	_____ %
Vanguard® Total International Bond Index Fund Admiral™ Shares	_____ %
Vanguard® Total World Stock Index Fund Admiral	_____ %

Beneficiary designation form

This form is used to select primary and contingent beneficiary(ies).

Name _____
first middle initial last

Social Security number _____ Email _____

Plan ID 630035

- I am not married – I understand that if I become married in the future, my spouse will be my primary beneficiary unless I complete a new beneficiary designation form and my spouse consents to my designation.
- I am married – I understand that my spouse will be my primary beneficiary, unless I designate a primary beneficiary other than my spouse on this form and my spouse signs the section entitled "Consent of spouse."

Beneficiary designation

The following individual(s) will be your beneficiary(ies). Please check primary or contingent for each individual beneficiary. If neither is checked, the individual will be deemed to be a primary beneficiary.

If any primary or contingent beneficiary dies before you, his or her interest and the interest of his or her heirs will terminate completely, and the percentage share of any remaining beneficiary(ies) will be increased on a pro rata basis. If no primary beneficiary(ies) survives you, the contingent beneficiary(ies) will acquire the designated share of your retirement account balance.

- Primary Contingent

Beneficiary name _____ Percentage _____

Address _____

Tax ID (SSN/EIN) _____ Date of birth _____

Beneficiary type: Spouse Individual (Relationship _____) Entity Estate Trust

- Primary Contingent

Beneficiary name _____ Percentage _____

Address _____

Tax ID (SSN/EIN) _____ Date of birth _____

Beneficiary type: Spouse Individual (Relationship _____) Entity Estate Trust

- Primary Contingent

Beneficiary name _____ Percentage _____

Address _____

Tax ID (SSN/EIN) _____ Date of birth _____

Beneficiary type: Spouse Individual (Relationship _____) Entity Estate Trust

- Primary Contingent

Beneficiary name _____ Percentage _____

Address _____

Tax ID (SSN/EIN) _____ Date of birth _____

Beneficiary type: Spouse Individual (Relationship _____) Entity Estate Trust

- Check here if you are designating additional beneficiaries. Please attach a list that includes the information requested for the additional beneficiaries.

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